

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	CASE NO. 14-32821-11
	§	
SEARS METHODIST RETIREMENT	§	CHAPTER 11
SYSTEMS, INC., <i>et al.</i>	§	
	§	JOINTLY ADMINISTERED
DEBTORS.	§	

**NOTICE OF
LIQUIDATING TRUSTEE'S MOTION FOR APPROVAL OF
PREVAILING BID OF TEXAS METHODIST FOUNDATION FOR
ABILENE PROPERTY PURSUANT TO AGREED UNDEVELOPED
PROPERTIES SALE PROCEDURES AND ENTRY OF ORDER
CONFIRMING SALE OF ABILENE PROPERTY
[Relates to Docket No. 941]**

PLEASE TAKE NOTICE that on August 7, 2015, Harold Kessler, the Liquidating Trustee (the "Liquidating Trustee") for the Liquidating Trust established pursuant to this Court's Findings of Fact, Conclusions of Law, and Order Confirming Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 800] (the "Confirmation Order"), filed the Motion for Approval of Prevailing Bid of Texas Methodist Foundation for Abilene Property Pursuant to Agreed Undeveloped Properties Sale Procedures And Entry of Order Confirmig Sale of Abilene Property [Docket No. 941] (the "Motion").

PLEASE TAKE FURTHER NOTICE THAT:

HEARING DATE ON SUCH SALE IS SET FOR SEPTEMBER 10, 2015 at 9:30 A.M. (CT), WHICH IS AT LEAST 24 DAYS FROM THE DATE OF SERVICE HEREOF. NO OBJECTION TO SUCH SALE WILL BE CONSIDERED UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT 1100 COMMERCE STREET, ROOM 1254, DALLAS, TEXAS 75242 AT LEAST 4 DAYS IN ADVANCE OF SUCH HEARING DATE.

ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK, AND A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH HEREIN. IF A RESPONSE IS FILED A HEARING MAY BE HELD WITH NOTICE ONLY TO THE OBJECTING PARTY.

IF NO HEARING ON SUCH NOTICE OR MOTION IS TIMELY REQUESTED, THE RELIEF REQUESTED SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT OR THE NOTICED ACTION MAY BE TAKEN.

Dated: August 11, 2015.

Respectfully submitted,

/s/ Harold J. Kessler (w/p)

Harold J. Kessler
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LIQUIDATING TRUSTEE

-AND-

/s/ Charles M. Rubio

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COUNSEL FOR TEXAS METHODIST
FOUNDATION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on August 11, 2015, a true and correct copy of this Notice was served electronically on those parties registered to receive electronic notice via the Court's CM/ECF system and served on the parties listed below by first class mail, postage prepaid, within one business day of this filing.

RSF Partners
3899 Maple Avenue, Suite 250
Dallas, Texas 75219

Senter Realtors
Attn: Tom Niblo, CCIM
4301 Curry Ln
Abilene, TX 79606

/s/ Charles M. Rubio